CATEGORICAL PROJECT CLERK

ELEMENTARY AND MIDDLE SCHOOLS (Funded 65% LCFF and 35% Title I)

DEFINITION

Under the general supervision of an Administrator and/or the Senior Director of Categorical Programs and Services, assists with the interpretation of District, State, and Federal policy, regulations, program goals and objectives pertaining to categorical programs and services; performs a wide variety of general clerical duties to support categorically funded programs and services, of average difficulty, with speed and accuracy; performs simple accounting and maintains fiscally-related clerical functions pertaining to categorical programs and services; Assists with general clerical and accounting functions; performs other related categorical programs duties as required and/or assigned.

Title I ESSENTIAL DUTIES (35%)

- Acts as a resource and assists parents and/or teachers in the understanding of categorical programs and services regulations, program goals and objectives.
- Assists in the compilation, preparation and maintenance of confidential information for categorical programs effectiveness, which may include personnel, student records and/or data regarding, but not limited to:
 - Supplemental Educational Services
 - Response to Intervention (Tier II and Tier III)
 - Before and after school site level intervention programs for at-risk students
 - Saturday intervention programs for at-risk students
 - Categorically funded supplemental personnel
- Assists with the planning, preparation, delivery and compilation of categorically funded Parent Involvement.
- Assists with the preparation and collection of results relating to the annual Title I or EIA/SCE Parent Needs Assessment.
- Contacts parents, schedules appointments, receives visitors, and maintains a log regarding questions and requests of information pertaining to categorical programs and services:
 - Acts as a resource and provides parents and/or teachers information about and registration for:
 - site and district parent involvement trainings and meetings and site and district advisory committee activities
 - before and after school site student intervention programs
 - other related program and community services available for at risk students as requested
 - contacts parents and students and follows up on attendance for scheduled parent involvement and student support programs
 - provides interpretation/translation contacts and schedules for such services as needed for site program activities

- Maintains an inventory of supplemental categorically funded equipment and instructional materials:
 - Acts as a resource and provides assistance to staff regarding supplemental materials and/or equipment available to close the achievement gap in ELA and/or Math.
 - Acts as a resource to parents and provides assistance regarding supplemental parent materials and/or equipment available for checkout to assist parents with supporting their student to increase academic performance in ELA and/or Math.
 - Acts as a resource to students and provides assistance regarding supplemental student materials and/or equipment for checkout to increase academic performance in ELA and/or Math.
- Independently composes parent letters and memoranda that inform parents of supplemental support relating to categorically funded programs and services to increase student achievement listed, but not limited to:
 - Supplemental Educational Services
 - Response to Intervention (Tier II and Tier III)
 - o Before and after school intervention programs for at-risk students
 - o Saturday intervention programs for at-risk students
 - Parent Involvement
 - Parent Survey
 - Staff Needs Assessment
 - Professional Development
- Assists in providing fiscal information to staff, parents, and others pertaining to categorically funded matters, issues and concerns.

OTHER ESSENTIAL DUTIES

- Performs a variety of categorical clerical tasks to assist administrators and teachers in the compilation of pre/post assessment data of students in categorically funded supplemental programs and services, that includes typing, keyboarding, data entry, proofreading, filing, and record keeping listed, but not limited to:
 - Supplemental Educational Services
 - Response to Intervention (Tier II and Tier III)
 - Before and after school intervention programs for at-risk and EL students
 - o Saturday intervention programs for at-risk and EL students
 - Parent Involvement (Title I or EIA/SCE; Non-Title I; LEP)
 - Parent Survey (Title I; Non-Title I; LEP)
 - Staff Needs Assessment (Title I or EIA/SCE; Non-Title I; LEP)
 - Professional Development (i.e. EL; SWD; ELA; Math; etc.)
 - Categorically funded personnel (Title I or EIA/SCE; LEP)
- Compiles information and prepares statistical records, budgetary reports and summaries pertaining to categorically funded programs as a reference for parents, staff, and others which includes, but not limited to:
 - o Maintaining and verifying categorical balances and adjustments

- Assists with creating, implementing, and monitoring general fund budget
- Assists the public and office visitors by answering routine inquiries, providing them with information and data, and by directing them to appropriate offices.
- Assists in the preparation and maintenance of permanent student records, including the record of grades, test scores, attendance information and a variety of confidential information
- Assists in the processing of student transcripts, records, and registrations
- Receives money and prepares receipts for bank deposits

QUALIFICATIONS

Knowledge of: modern office methods, procedures and techniques; methods, practices and procedures pertaining to accounting and fiscally-related record management systems; standard office machines and equipment, including computer terminals and micro-computers; manual and computer-assisted accounting and fiscal record management systems; automated record storage, retrieval and management systems.

Ability to: perform general clerical work, of average difficulty, with speed and accuracy; perform simple accounting and fiscally-related clerical functions; prepare and review financial reports, records and related summaries; make simple mathematical calculations with speed and accuracy; communicate effectively in oral and written form*; understand and follow oral and written directions; establish and maintain cooperative working relationships; remain flexible and work in a multitask environment with frequent interruptions and changes in task priorities; effectively operate a micro-computer and use appropriate software applications.

**BILINGUAL positions require proficiency in both oral and written Spanish and may require translating from English to Spanish and from Spanish to English.

PHYSICAL DEMANDS

The physical requirements indicated below are examples of the physical aspects that persons within this classification must perform in carrying out essential job functions.

- will frequently exert 10 to 20 pounds of force to lift, carry, push, pull or otherwise move objects
- will sit most of the time, but may walk or stand for extended periods of time; will occasionally be required to bend, stoop, crouch, kneel, reach above shoulder level, and/or to ascend and descend a step stool or step ladder
- must possess the ability to hear and perceive the nature of sound
- must possess visual acuity and depth perception
- must be capable of providing written and oral information, both in person and over the telephone
- must possess the manual dexterity to operate business-related equipment and to handle and work with various objects and materials

Reasonable accommodation may be made to enable a person with a disability to perform the essential functions of the job.

EXPERIENCE AND EDUCATION

Experience: One year of increasingly responsible experience in fiscal record management and computer assisted accounting processes and one year of experience performing varied general office/ clerical functions; course work in basic computer applications, data entry, record management and general office practices is preferred.

Education: Verification of a High School Diploma, a GED certificate, or a higher degree.

License Requirement: Possession of a valid California Motor Vehicle Operator's License.

Condition of Employment: Insurability by the District's liability insurance carrier may be required.